DocBook to LaTeX Publishing

User Manual

Ref A0 Ed. 21

COLLABORATORS

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REVISION HISTORY

NUMBER	DATE	DESCRIPTION	NAME
1	20/01/03	First release of the package.	B. Guillon
2	30/04/03	Changes: • The script configure now checks the latex package dependencies, i.e. it checks that the packages used by the default DocBook latex style are available. • The tool can be heavily customized thanks to a specification file and/or new extra options (cf. Chapter 5).	B. Guillon
3	11/06/03	Changes: The xsltml library is included in the package to have a strong and consistent support of the MathML 2.0 specification. A large excerpt fo the MathML Test Suite 2.0 is now available to validate the MathML stylesheets.	B. Guillon

REVISION HISTORY

NUMBER	DATE	DESCRIPTION	NAME
4	03/07/03	Changes:	B. Guillon
		Dutch language is supported by the default latex stylesheets.	
		The subtitle element is displayed on the cover page.	
		Tables can be displayed in landscape, through the orient attribute. In addition, the table text size can be specified to be smaller by using the role attribute.	
		Hyphenation is forced in tables, so that no words can cover several cells.	
5	03/05/04	Changes: see Section 2.4.17	B. Guillon
6	15/06/04	Changes: see Section 2.4.16	B. Guillon
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8	25/09/05	Changes: see Section 2.4.14	B. Guillon
9	20/10/05	Changes: see Section 2.4.13	B. Guillon
10	28/11/05	Changes: see Section 2.4.12	B. Guillon
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13	27/09/06	Changes: see Section 2.4.9	B. Guillon
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15	24/11/06	Changes: see Section 2.4.7	B. Guillon
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REVISION HISTORY

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21	04/09/07	Changes: see Section 2.4.1	B. Guillon

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Chapter 1

Documentation

1.1 Reference

[TDG] Norman Walsh and Leonard Muellner, *DocBook: The Definitive Guide*, Copyright © 1999, 2000, 2001 O'Reilly & Associates, Inc., 156592-580-7, O'Reilly.

Chapter 2

Introduction

2.1 What about DB2LaTeX?

Dblatex started as a DB2LaTeX clone, but since then many things have changed and new features have been added or (hopefully) improved. Now, the portion of shared code is small if any, and the dblatex purpose is different from DB2LaTeX on these points:

- The project is end-user oriented, that is, it tries to hide as much as possible the latex compiling stuff by providing a single clean script to produce directly DVI, PostScript and PDF output.
- The actual output rendering is done not only by the XSL stylesheets transformation, but also by a dedicated LaTeX package. The goal is to allow a deep LaTeX customisation without changing the XSL stylesheets.
- Post-processing is done by Python, to make publication faster, convert the images if needed, and do the whole compilation.

2.2 Features

With dblatex you can:

- transform a DocBook XML/SGML book or article to pure LaTeX,
- compile the temporary LaTeX file with latex or pdflatex, to produce DVI, PostScript and PDF files,
- convert on the fly the figures included in the document,
- have cross references with hot links,
- olink to other documents built with **dblatex**,
- write complex tables,
- write several bibliographies,
- reuse BibTeX bibliographies,
- use callouts on program listings or on images,
- · create an index.
- write mathematical equations in LaTeX,
- write mathematical equation in MathML,
- · have revision bars,
- customise the output rendering with an XSL configuration file,
- use your own LaTeX style package.

2.3 Version

This manual is for dblatex version 0.2.7.

2.4 Changes

2.4.1 Release 0.2.7

- The XRef implementation is competely refactored to work with the common DocBook Project stylesheets version 1.72. The goal is to support the DocBook Project xreftyle and olink capabilities. In normal use, the changes should be transparent.
- **Dblatex** accepts input data from standard input. Therefore, the result of some pre-processing (like profiling) can be piped to dblatex.
- Several user stylesheets (option -p) can be passed. Note that each stylesheet is imported (not included) which have significant impact on precedence or overriding behaviour.
- Other minor improvements and a number of bug fixes.

2.4.2 Release 0.2.6

Bug fix release.

- It is possible to number and/or put the preface, dedication, and colophon sections in the TOC and bookmarks.
- Add a draft watermark when the document is in draft mode. Moreover, the draft mode can be deduced from the document status attribute.
- Some other minor improvements and bug fixes.

2.4.3 Release 0.2.5

Contains some deep changes even if the list of changes is small.

- Basic support for Chinese, Japanese, and Korean (CJK) languages. The CJK package must be installed, as well as the cyberbit fonts, to have this feature available.
- Support native UTF8 latex compilation, thanks to the ucs package.
- Preamble code refactored. The expected benefit is to make dblatex more customizable.
- Some other minor improvements and bug fixes.

2.4.4 Release 0.2.4

A bug fix release.

- A step towards DocBook 5 support by reusing the DocBook Project namespace stripping templates.
- More consistent console output (use of logging python module).
- Some bug fixes, including:
 - Fix PostScript output bug introduced in 0.2.3.
 - Use of subprocess to handle correctly the latex compilation.
 - A general parser/encoding mechanism is added, allowing to encode programlisting characters to Latin1.

2.4.5 Release 0.2.3

This is mainly a bug fix release.

- Experimental annotation support (DocBook 5) enabled when the annotation support paramater is set to 1. The annotation support is only for PDF output.
- Some setup.py improvements and bug fixes, thanks to Max Horn's feedbacks (Fink packager).
- Some minor improvements (doc.toc.show and draft.mode parameters added).
- A number of bug fixes.

2.4.6 Release 0.2.2

- BibTeX support added. See Section 4.8.2 for more details.
- A better bibliography support, and natbib citation styles can be used (see Section 4.8.3).
- Some table improvements:
 - Formal tables accross several pages are possible when setting the table.in.float parameter to 0. The limitation is that the caption must be on the top of the table.
 - Automatic table width allowed when setting the newtbl.autowidth parameter to default or all.
 - Footnotes in tables are possible.
 - Basic programlisting/screen support in tables.
- · A number of bug fixes.

2.4.7 Release 0.2.1

- Better unicode support. Now the XML output is encoded in UTF-8, and Python uses the codecs to decode to ISO-Latin1 and replace the unsupported characters to some latex equivalent.
- Several XSLT processors can be used. The first port is for 4suite because it is fully written in Python and is quite a good tool. The processors are loaded as plugins, so that it can be easily extended to any other XSLT processor.
 - The processor to use is specified from the command line with the -m xslt option, where xslt is the name of the plugin to load (actually the name of the dynamically loaded Python module).
- The XSL code is more conformant. It has been checked by using the 4suite XSLT processor as an alternative to xsltproc.
- Possibility to have some configuration files stored under \$HOME/.dblatex or under /etc/dblatex for system-wide configurations. Some extra paths can be specified by using the DBLATEX_CONFIG_FILES environment variable.
- The remarks and comments are rendered as PDF text annotations when pdflatex is used. Otherwise, the comments are suppressed.
- Some other minor improvements:
 - The parameters pdf.annot.options, latex.class.book, and latex.class.article are added.
 - An hexadecimal color like <?dblatex bgcolor="#cceeff"?> is supported, and a named color like <?dblatex bgcolor="blue"?> is supported too (in the previous release named colors had to be enclosed in curly braces "{}").
 - Some cleaner locale handling is provided, and new latex commands are given to allow the user to customize the babel setup.
 - The cross-references now use key() instead of id(). It prevents from some bugs and makes writing a document easier, especially in modular parts.
- · Some bug fixes.

2.4.8 Release 0.2

- Better osx integration. The SDATA entities are translated to the equivalent Unicode characters.
- Better Windows compatibility thanks to Nicolas Pernetty for his patches and feedbacks.
- Better table support:
 - Putting some verbatim text (literallayout, address, synopsis, classsynopsis) in tables now works.
 - Nesting some informaltables is possible.
 - Basic entrytbl support.
 - Better valign attribute support.
 - The columns, rows and entries can be coloured by using some special Processing Instructions like <?dblatex bgcolor="..."?>.
 - The table floatstyle attribute can be used to specify the float placement rules (like "[htbp]").
- A few imageobject improvements:
 - Like for the official DocBook XSL stylesheets, you can use the role attribute in imageobject to specify the image to use by **dblatex**. Set role to 'dblatex' to select the image used by **dblatex**.
 - Alternative imageobjects can be put in a mediaobjectco (DocBook 5).
- Some cleanups and a number of bug fixes.

2.4.9 Release 0.2pre

Major release. All the code to transform SGML, call the XSLT, convert the figures and finally compile with LaTeX has been re-written from scratch in Python, removing Perl and GNU make dependencies. The LaTeX compilation relies on a subset of the Rubber package. The new implementation is more robust, more consistent, and gives the possibility to integrates new features. Some other small improvements are included too:

- Some list attributes like continuation, numeration and spacing are now supported.
- The filename.as.url parameter is added to avoid forced hyphenation with spurious '-' characters.
- · Some bug fixes.

2.4.10 Release 0.1.10

Bug fix release.

- Images can now have their default dimension limited to a specified maximum dimension (can be lower than the page bounderies).
- the following parameter is added:

glossterm.auto.link

Makes glossterms link to their glossary definition.

• A number of bug fixes.

2.4.11 Release 0.1.9

Few changes.

- The newtbl implementation now handles some tricky row spanning cells. Moreover it becomes the default table implementation used.
- Equations without title are now latex equations (not formula in a float).
- Xref to varlistentry or term is possible.
- the following parameters are added:

make.year.ranges, make.single.year.ranges

Change the rendering of year ranges in a copyright.

• A number of bug fixes.

2.4.12 Release 0.1.8

This is mainly a bug fix release.

- Better programlisting and screen support: inlinegraphic[@format='linespecific'] is handled.
- Better newtbl support: the case colwidth="1in+5*" is now correctly handled.
- GIF images are converted on the fly to PDF.
- Bibliolist support.
- Minor improvements:
 - DBLaTeX does not convert images when output is latex only.
 - Emphasis with role="underline" is supported.
 - Trademark with class="service" is supported.
 - Xref to refnamediv is now possible.
 - Automatic biblioentry abbreviation used if abbrev and @id reference are not defined.
- the following parameters are added:

titleabbrev.in.toc

When set to 1 the titleabbrev content is put in the TOC instead of the title. Set to 1 by default.

set book num

When the document root element is a set this parameter can be used to select the book to print. Set to 1 by default.

doc.lot.show

It specifies which Lists of Titles should be printed after the Table of Content. The value is a comma separated list of the LoTs to print. The supported LoTs are "figure", "table", "equation", and "example". The list order represents the LoTs order in the output document.

qandaset.defaultlabel

It defines the default label to use in a qandadet when the defaultlabel attribute is not specified. Set to "number" by default.

imagedata.file.check

Set to 1, it checks if the referenced image file exists. If not, the mediaobject alternative (textobject) is used. Set to 1 by default.

doc.alignment

It defines the text alignment for the whole document. The valid values are: "left", "center", "right", "justify". By default the parameter is empty, which is equivalent to "justify".

• A number of bug fixes.

2.4.13 Release 0.1.7

- Callouts are now supported:
 - Embedded callout markups cos are supported.
 - The coref markups are supported.
 - Callouts markups defined with areas in a programlisting coor screenco are supported.
 - Callouts on external text files (referenced by textdata or imagedata elements) are supported.
 - Mediaobjectcos is supported.
 - The calloutlists are rendered as description lists where the terms are the callout markups.
 - The links between the callout markups (defined via areas or cos) and the calloutlist items (linkends attributes) are handled properly.
- Programlisting and screen improved: external text files referenced via textdata or imagedata are now supported.
- An abstract in an article is now printed.
- The legalnotices are now printed in the native docbook style.
- Better xref support. You can now make a cross-reference to an itemizedlist with title, and to a refentry.
- Hyphenation is forced for text using a typewriter font, and the font is smaller.
- Running **dblatex** on a root element different from a book or article does not fail anymore, except for set. The root element is now wrapped into a book or an article.
- Minor improvements:
 - A DBLaTeX logo can be put on the cover page.
 - The PDF information section can tell that the creator of the document is dblatex.
- the following parameters are added:

co.linkends.show

Next to a callout markup the links to the corresponding calloutlist items are shown if the parameter is set to 1. Set by default to 1.

callout.markup.circled

The callouts referenced in the callout list have the same rendering than the markups in the listing (or graphic), that is, white numbers in black circles. Set to 0 the references are simple numbers. Set to 1 by default.

callout.linkends.hot

The callouts referenced in the callout list are hot links if the parameter is set to 1. Then, the references are in red such like any other cross-reference link in the document. Set to 1 by default.

term.breakline

Set to 1, the item following a term in a variable list is put on the next line. Set to 0 by default.

doc.pdfcreator.show

Set to 1, the creator field of the PDF information section says that dblatex is the creator. Set to 1 by default.

doc.publisher.show

Set to 1, the dblatex logo is printed on the cover page of the native docbook style. Set to 0 by default.

literal.lines.showall

Set to 1, all the lines in a verbatim environment like programlisting or screen are printed, even if they are empty. Set to 0, the last empty lines are not printed. It is set to 1 by default.

· Some bug fixes.

2.4.14 Release 0.1.6

- Better figure and informalfigure rendering:
 - Caption and title are printed separately, in a consistent way.
 - Default image scaling is possible.
- Better programlisting and screen rendering:
 - All the attributes are supported
 - A default verbatim layout is provided. The text is put in a framed box with a yellow background color.
 - Long lines are wrapped.
- Minor improvements:
 - A breakline is forced after a term when it is immediately followed by a list.
- the following parameters are added:

imagedata.default.scale

It defines the default scaling rule to apply on every imagedata that contains no scaling attribute.

By default the parameter is set to 'pagebound', that is the images keep their natural size up to the page boundaries.

figure.title.top

Set to 1 it specifies to put the title above the image. By default it is set to 0 (title below).

Note

This parameter has no effect if an explicit float style is used for the figures (e.g. ruled style), since the title position is then fixed by the chosen style.

mediaobject.caption.style

Font style applied to the caption text. Default is slanted.

literal.width.ignore

Set to 1 the programlisting and screen width attribute is ignored.

literal.layout.options

Overwrite the default verbatim layout options.

seg.item.separator

Defines the separator to use between several segitems.

· Some bug fixes.

2.4.15 Release 0.1.5

- **dblatex** supports the new option -T target_style. It specifies which latex style to use for formatting the output. See Section 4.2 for more details.
- The configure script can select the default latex style to use with the option --target. Example:

```
./configure --prefix=/where/to/install --target=db2latex
```

- The use of **make** instead of **gmake** is now detected by configure.
- Any document language should be well supported, since babel is now included for the related language.
- New table support, completely re-written by David Hedley. It is very good and no Perl parsing is needed. One can use this new XSL table code by setting the parameter newtbl.use=1.
- The following XSL parameters are added:

latex.babel.use

Set to 1 the babel package corresponding to the document language is included. Set to 0 no babel package is included whatever the document language is. Default is 1.

latex.babel.language

Empty by default, this parameter forces the use of the specified babel language whatever the document language is.

newtbl.use

Set to 1, use the David Hedley table support. By default it is set to 0.

figure.note

Figure to use to render a note block. This parameter is added to allow new latex styles to use their own figures in admonitions.

figure.tip

Figure to use to render a tip block. This parameter is added to allow new latex styles to use their own figures in admonitions.

figure.important

Figure to use to render a important block. This parameter is added to allow new latex styles to use their own figures in admonitions.

figure.warning

Figure to use to render a warning block. This parameter is added to allow new latex styles to use their own figures in admonitions.

figure.caution

Figure to use to render a caution block. This parameter is added to allow new latex styles to use their own figures in admonitions.

- XML source files with any extension are correctly handled. Previously one needed to give XML files with extension .xml.
- Better footnote support: it can be used in section titles and in terms.
- Some latex rendering aspects are removed from the XSL stylesheets (they should never have been in these stylesheets): \parindent value, \parskip value, \thispagestyle{fancy} for pages containing chapters.
- · Bug fixes.

2.4.16 Release 0.1.4.1

- Significant imagedata improvement: almost all the attributes (align, valign, depth, width, scale, scalefit, contentdepth, contentwidth) are correctly managed. However percentage used for both contentdepth and contentwidth is not managed (only contentwidth percentage is then applied).
- Dblatex tries to automatically detect the image file formats of the included graphics, and convert them if necessary (and if possible) to be compatible with the TeX backend driver. It is usefull when several image formats are used within the same document, in which case the -f fig_format cannot be used.
- The dblatex option -P param=value is added. One can then set XSL parameter values directly from the command line. This is an alternative to the -p custom.xsl option.
- The align attribute is now managed for table cells spanned on several columns (i.e. row entries with nameend or spanname attributes).

2.4.17 Release 0.1.4

- Deep code cleanup.
- · Better table support
 - Multicolumn support (use of the attributes namest, nameend, spanname).
 - Better frame, rowsep, colsep attributes inheritance.

- · Better bibliography support
 - Bibliography can be nested under any section.
 - Biblioset support.
 - Basic bibliomixed support.
- Indexterm sortas and class attributes support added.
- Imagedata width, depth, scale attributes support improved. In previous releases, scale was used instead of width. Now, you should use width or scale properly.
- Programlisting linenumbering attribute support added.
- Basic glossary support added.
- Better reference support. Refnamediv title is no more hard-coded (use of \$refnamediv.title if not empty, or name automatically generated according to the lang).
- Qandaset improved. Qandadiv can be nested under any section.
- Better xref support. Now xreflabel and endterm work.
- The latex hyperref package is now automatically included in the dbk_core package. A customized LaTeX style package shouldn't include hyperref anymore.
- Link now works.
- Trademark class attribute managed (except class='service').
- A keyword is not displayed but is inserted in the index entries.
- · Some bug fixes.

2.5 Publishing Principles

Dblatex transforms a DocBook XML/SGML document to LaTeX. Once transformed into LaTeX, standard LaTeX tools are used to produce DVI, Postcript or PDF files.

Figure 2.1 explains the process applied. It shows the tools used and the steps. The emphasized tools are provided by the package.

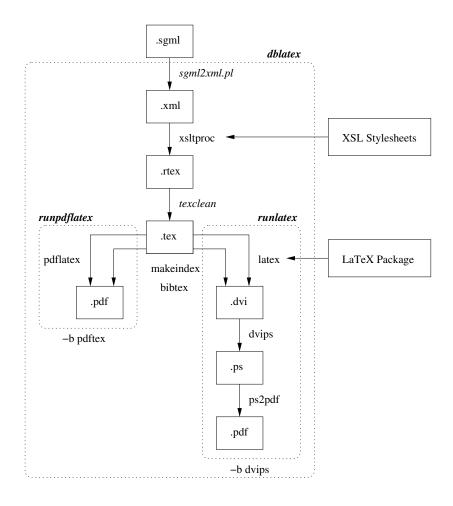


Figure 2.1: Transforming Process

2.5.1 Backend Drivers

The main script allows to use two LaTeX backend drivers:

- The "dvips" driver calls **latex**, and produces DVI, Postscript and at the end PDF files. Latex natively accepts only EPS graphics. The drawback is that converting to PDF can take a while.
- The "pdftex" driver calls **pdflatex**, to produce directly PDF files. The conversion is fast, the file size is smaller. Pdflatex natively accepts PDF, PNG, JPEG, and TIFF graphics.

2.5.2 XSL Stylesheets

The XSL stylesheets located under xsl are used to transform from XML to "raw" LaTeX. The main file is $latex_book_fast.xsl$, that includes the other stylesheets of the directory.

2.5.3 Python Post Processing

Actually the XSL stylesheets doesn't produce valid LaTeX. The reason is that some DocBook processing is too complex or too time-consuming for XSL transforming. Besides, some extra actions need sometimes to be done such like figure conversion. Here are the main actions done by Python Post processing:

• Transform the entities to valid LaTeX characters (e.g. is transformed to '~'). Python is suited and performant for this task.

- Convert the figures to be compatible with the backend driver. See Section 4.3 for more detail.
- Force some hyphenation in tables or for typed words.
- Do the whole LaTeX compilation sequence thanks to the rubber compilation engine.

2.5.4 LaTeX Style Package

Once valid LaTeX is available, the LaTeX style package (docbook.sty) under latex/style/ is used to customize the output rendering. It includes the other files of the directory. You can also provide your own LaTeX style (cf. Chapter 5).

Chapter 3

Installing the Package

3.1 Content

The package contains the following:

docs/

Contains the files of this document.

latex/

Contains all the latex stuff: LaTeX style files, logos, and scripts to compile the LaTeX output.

scripts/

Several scripts, including the main script of the package.

xsl/

XSL stylesheets.

tests/

Test files.

3.2 Installing on Unix Systems

3.2.1 Dependencies

To work, the following items must be available:

- An XSLT. xsltproc is the default XSLT used, but one can also use 4suite.
- The XML DocBook DTD.
- A recent LaTeX distribution. The configure script checks that the needed latex packages are available.
- Python >= 2.4.

3.2.2 Installation

3.2.2.1 Installing the dependencies

To use the package, install properly the dependencies:

- 1. Install Python if necessary.
- 2. Install LaTeX.
- 3. Install the XSLT. By default xsltproc is used.
- 4. Install the XML DocBook DTD.
- 5. Create a catalog file, that defines where to find the DTD. Here is an example:

```
PUBLIC "-//OASIS//DTD DocBook XML V4.1.2//EN"

"file:///usr/local/share/xml/docbook/dtd/4.1.2/docbookx.dtd"
```

If the XML Gnome tools are available, it's a good idea to create an XML catalog by using xmlcatalog such like this:

6. Add the catalog path to the SGML_CATALOG_FILES variable:

```
export SGML_CATALOG_FILES=$SGML_CATALOG_FILES:/path/to/mycatalog
```

You can skip this step if you configure the dblatex installation with the --catalogs option.

3.2.2.2 Installing the tool

The steps to follow are the following:

1. Untar the ball. For a bzipped release, do as follow:

```
% tar xvfj dblatex-x.x.x.tar.bz2
```

For a gzipped release, do as follow:

```
% tar xvfz dblatex-x.x.x.tar.gz
```

2. Install the package. The installation script preliminary checks the dependencies. In the example, the dblatex script is installed under /usr/local/bin and the other files are installed under /usr/local/share/dblatex. Besides, the --catalogs option tells where to find the catalogs.

```
% cd dblatex-x.x.x
% python ./setup.py install --prefix=/usr/local --catalogs=/path/to/mycatalog
```

3.3 Installing on Windows

The following packages to install and the procedure is for a native Windows installation. If you want to use dblatex via Cygwin instead, you should consider it like a unix like install.

3.3.1 Dependencies

The following applications are required:

- An XSLT. xsltproc is the default XSLT used, but one can also use 4suite.
- The XML DocBook DTD.
- MiKTeX > 2.5.
- Python >= 2.4.

3.3.2 Installation

3.3.2.1 Installing xsltproc

You can download the binaries and getting the installation instructions from: http://www.zlatkovic.com/libxml.en.html.

3.3.2.2 Installing MiKTeX

Install the minimal distribution, and add the following packages: changebar, colortbl, fancybox, fancyhdr, fancyvrb, listings, overpics, rotating, subfigure, titlesec, bibtopic, enumitem, eepic, lm, lastpage, helvetic, times, symbol, courier.

3.3.2.3 Installing dblatex

From the unpacked package directory just type:

python setup.py install

If the Python directory is C:\Python25 you can now try **dblatex** by typing:

python C:\Python25\Scripts\dblatex file.xml

Chapter 4

Using dblatex

4.1 dblatex

Name

dblatex - convert DocBook to LaTeX, DVI, PostScript, and PDF

Synopsis

dblatex [options] file

Description

dblatex is a program that transforms your SGML/XML DocBook documents to DVI, PostScript or PDF by translating them into pure LaTeX as a first process. MathML 2.0 markups are supported, too.

Options

A summary of options is included below.

-h, --help

Show a help message and exit.

-b backend, --backend=backend

Backend driver to use: pdftex, dvips (default). See also Section 2.5.1.

-B, --no-batch

All the tex output is printed.

-c config, -S config, --config=config

Configuration file. A configuration file can be used to group all the options and customizations to apply. See Section 5.6.

-d

Debug mode: Keep the temporary directory in which dblatex actually works. Section 5.4.5 explains how you can use it.

-f figure_format, --fig-format=figure_format

Input figure format: fig, eps. Used when not deduced from figure file extension. See also Section 4.3.2.

-F input_format, --input-format=input_format

Input file format: sgml, xml (default).

-i texinputs, --texinputs texinputs

Path added to TEXINPUTS

-I figure_path, --fig-path=figure_path

Additional lookup path of the figures. See Section 4.3.3.

-1 bst_path, --bst-path=bst_path

Additional lookup path of the BibTeX styles. See Section 4.8.2.

-L bib_path, --bib-path=bib_path

Additional lookup path of the BibTeX databases. See Section 4.8.2.

-m xslt, --xslt=xslt

XSLT engine to use. The available engines are: xsltproc (default), 4xslt.

-o output, --output=output

Output filename. When not used, the input filename is used, with the suffix of the output format.

-p xsl_user, --xsl-user=xsl_user

An XSL user stylesheet to use. Several user stylesheets can be specified, but the option order is meaningful. See Section 5.1

-P param=value, --param=param=value

Set an XSL parameter from command line. See Section 5.2.

-r script, --texpost=script

Script called at the very end of the tex compilation. Its role is to modify the tex file or one of the compilation files before the last round. See Section 5.5.

-s latex_style, --texstyle=latex_style

Latex style to apply. It can be a package name, or directly a latex package path. A package name must be without a directory path and without the '.sty' extension. On the contrary, a full latex package path can contain a directory path, but must ends with the '.sty' extension. See Section 5.4.

-t format, --type=format

Output format. Available formats: tex, dvi, ps, pdf (default).

--dvi

DVI output. Equivalent to -tdvi.

--pdf

PDF output. Equivalent to -tpdf.

--ps

 $PostScript\ output.\ Equivalent\ to\ \verb|-tps|.$

-T style, --style=style

Output style, predefined are: db21atex, simple, native (default). See Section 4.2.

-v,--version

Display the dblatex version.

-V, --verbose

Verbose mode, showing the running commands

-x xslt_options, --xslt-opts=xslt_options

Arguments directly passed to the XSLT engine

-X, --no-external

Disable the external text file support. This support is needed for callouts on external files referenced by textdata or imagedata, but it can be disabled if the document does not contain such callouts. Disabling this support can improve the processing performance for big documents.

Files and Directories

\$HOME/.dblatex/

User configuration directory.

/etc/dblatex/

System-wide configuration directory.

The predefined output styles are located in the installed package directory.

Environment Variables

DBLATEX CONFIG FILES

Extra configuration directories that may contain some dblatex configuration files.

Examples

To produce myfile.pdf from myfile.xml:

```
dblatex myfile.xml
```

To set some XSL parameters from the command line:

```
dblatex -P latex.babel.language=de myfile.xml
```

To use the db2latex output style:

```
dblatex -T db2latex myfile.xml
```

To apply your own latex style:

```
dblatex -s mystyle myfile.xml
dblatex -s /path/to/mystyle.sty myfile.xml
```

To use **dblatex** and profiling:

4.2 Output Formatting Style

The output rendering done by **dblatex** can be widely customized like explained in Chapter 5. By default several rendering styles are provided, that one can choose by using the option -T (see Example 4.1). The available styles are:

native

The rendering uses the default LaTeX stylesheets. It is the style used by default if dblatex has been configured without using the option --style.

simple

The rendering is very close to original latex rendering. The wrapper around the default latex packages is very thin.

db2latex

The rendering tries to be as close as possible to the DB2LaTeX formatting.

Example 4.1 Choosing the DB2LaTeX style

```
dblatex -T db2latex file.xml
```

4.2.1 How it works

The rendering style stuff is under the latex/ directory. You can see the XSL stylesheets under xsl/ as the way to produce latex with as little as possible docbook specific things (even if a large amount of latex packages are used to do the work). Then, it's up to LaTeX stylesheets to format the document as you wish.

The organization under latex/ is as follow:

contrib

Contains the non-default available LaTeX stylesheets (simple and db2latex).

graphics

Default graphics used in the admonitions (e.g. warning). These graphics are used by the default output formatting.

scripts

Scripts used to compile with latex or pdflatex.

specs

Contains all the specification files describing the available styles. A specification file must have the extension .specs to be detected as a style description, and its basename is the name of the style. For example the style db2latex is described by the specification file db2latex.specs.

When **dblatex** is executed with no parameter, the usage is displayed. In particular, the list of the available styles is given, like this:

```
$ dblatex
dblatex [options] file.{sgml|xml}
Options:
-t {pdf|ps|dvi|tex|xml}: output format
...
-T style : available latex styles (db2latex, native, simple)
```

The list is built by scanning the specs files found under specs/. The spec file syntax is described in Section 5.6.

style

Default LaTeX stylesheets.

4.2.2 Adding a New Formatting Style

To add a new formatting style, do the following steps:

1. Let's create the style directores that will contain all the specific data. We choose to put them under the default **dblatex** user configuration directory.

```
$ mkdir -p $HOME/.dblatex/mystyle/latex
$ mkdir -p $HOME/.dblatex/mystyle/xsl
```

Note that you could choose another configuration directory (see Section 5.6.2 for more details).

- 2. Create the latex stylesheets you need. It must define the expected DocBook interface and include some core definitions from the default latex stylesheets (cf. Section 5.4). Create also your XSL stylesheet if necessary.
- 3. Put these files under the appropriate directories:

```
$ mv mytexstyle.sty $HOME/.dblatex/mystyle/latex/.
$ mv param.xsl $HOME/.dblatex/mystyle/xsl/.
```

4. Create a configuration file under the directory \$HOME/.dblatex. The specification file must point to the new latex stylesheet, and give the specific parameters. Example:

```
$ cat $HOME/.dblatex/mystyle.conf
#
# Dblatex config file for my new style.
# Note that the directories are relative to mystyle.conf
#
TexInputs: mystyle/latex//
TexStyle: mytexstyle
XslParam: mystyle/param.xsl
Options: -f fig
```

5. That's it. Try to compile your document with your style, and check the output.

```
$ dblatex -T mystyle file.xml
```

4.3 Figure Inclusion

4.3.1 Presentation

The expected format of the included figures depends on the backend driver used:

dvips:

EPS format is required.

pdftex:

PDF or PNG format is required.

In order to be able to use both backends, it is wise to not write the suffix of the file that references the figure. The suffix will be deduced from the backend used.

The figures must either already exists in the expected format, or must be able to be converted on the fly.

Example 4.2 Figure inclusion

4.3.2 Converting on the fly

When it is needed dblatex tries to automatically convert the figures to the expected format (i.e. EPS or PDF). The principle is to detect the original figure format from the suffix of the fileref attribute. If no suffix is given, the tool checks if a file whose basename is conformant with the fileref attribute and with one of the predefined suffixes exists (that is, ".eps", ".fig", ".pdf", or ".png"). If such a file exists, conversion is done from the original format found.

The option -f fig_format allows to specify the default included figures format (fig_format), that will be used when automatic format scanning gives no result. Then, the tool converts the figures from the specified format to the expected one.

If the specified format is unknown, no conversion is done. The supported formats are:

fig:

native format of the figures produced by XFig.

eps:

Encapsulated PostScript format. This format shall be specified only when using the pdftex backend.

Example 4.3 Figure conversion

The following command compiles a document that contains figures produced with XFig.

```
% dblatex -f fig mydoc.sgml
```

4.3.3 Paths Lookup

You can use and cumulate the option -I path to specify where the figures are. The given paths can be absolute or relative. The paths are added to the document root path.

Example 4.4 Figures lookup

This example shows how figure lookup is done. Let's consider this document source:

And the document is compiled like this:

```
% dblatex -I /another/path -I /last/case /initial/path/document.sgml
```

The figure 1 lookup is done in the following directories, in respect of the order:

- /initial/path/rep1/rep2;
- /another/path/rep1/rep2;
- /last/case/rep1/rep2.

4.4 Creating Tables

DocBook tables can be quite complex, but **dblatex** should be able to drive most of cases thanks to the excellent newtbl implementation by David Hedley completely written in XSL.

Here is what is supported:

- Columns without specified widths (colspec without colwidth attribute) have the same size.
- A table width is always equal to the page width, if at least one column doesn't contain a fixed width attribute (e.g. colwidth="12cm").
- Fixed column widths are supported (e.g. colwidth="10cm"). The unit can be whatever is understood by latex (e.g. cm, em, in, pt).
- Proportional column widths are supported (e.g. colwidth= "5*"). Combination of fixed and proportional width is supported too (e.g. colwidth="5*+10cm").
- The morerows attribute of a table entry (entry element) is supported.

- The namest and nameend attributes of a table entry (entry element) are supported. It is possible to have a cell spanned on several columns.
- The orient table attribute is supported (portrait and landscape).
- It is possible to have missing cell entries in a table.

4.4.1 Limitations

Currently the following things are known to fail with tables:

- program listings and screens cannot be embedded in tables. Some other verbatim environments like litterallayout are allowed.
- Footnotes in table cells can fail, especially if the footnote contains several paragraphs. Moreover they are lost is a float like a table.

4.4.2 Tables without colwidth

When none of the colspec elements contains the colwidth attribute, all the columns have the same size, and the table width is fixed to the maximum available size. Several examples of these tables are given.

Column 1	
left aligned	
no specified width, so it takes all the page	

Column 1	Column 2
left aligned	centered cell
no specified width	idem

Column 1	Column 2	Column 3	Column 4	Column 5
left aligned	left aligned	right aligned	centered cell	centered
no specified width	idem	idem	idem	idem

4.4.3 Tables with mixed colspec

A table can have colspec elements containing colwidth attribute mixed with colspec elements without colwidth. The following XML source:

```
<informaltable>
  <tgroup cols="5" colsep="1" rowsep="1" align="left">
        <colspec colname="c1"/>
        <colspec align="left" colwidth="4cm"/>
        <colspec align="right" colwidth="5cm"/>
        <colspec align="center"/>
        <colspec align="center" colwidth="3cm"/>

        ...

        </tgroup>
        </informaltable>
```

is rendered like this:

Column 1	Column 2	Column 3	Column 4	Column 5
left aligned (tgroup order)	left aligned	right aligned	centered cell	in the centre
no specified width	4 cm column width	5 cm column width	no width	3 cm column width

4.4.4 Tables with proportional and fixed colwidth

Proportional column widths are supported. The following XML source:

```
<informaltable>
  <tgroup cols="5" colsep="1" rowsep="1" align="left">
        <colspec colname="c1" colwidth="*"/>
        <colspec align="left" colwidth="2*"/>
        <colspec align="right" colwidth="3*"/>
        <colspec align="center"/>
        <colspec align="center" colwidth="3cm"/>

        ...

        </tgroup>
</informaltable>
```

gives this table:

Column 1	Column 2	Column 3	Column 4	Column 5
left aligned				
(tgroup	left aligned	right aligned	centered cell	in the centre
level)				
proportional	proportional column (2*)	proportional column (3*)	no specified	3 cm column width
column (*)	proportional column (2)	proportional column (3-)	width	3 cm column widin

4.4.5 Tables with fixed colwidths

All the columns can have fixed size, like this:

```
<informaltable>
  <tgroup cols="4" colsep="1" rowsep="1" align="left">
        <colspec colname="c1" colwidth="2cm"/>
        <colspec align="left" colwidth="2.5cm"/>
        <colspec align="right" colwidth="5cm"/>
        <colspec align="center" colwidth="3cm"/>

        ...

        </tgroup>
        </informaltable>
```

It gives the following table:

Column 1	Column 2	Column 3	Column 4
left aligned (tgroup level)	left aligned	right aligned	centered cell
2 cm column width	2,5 cm column width	5 cm column width	4 cm column width

4.4.6 Automatic column width

In the previous sections the columns widths are computed from a proportional basis, when no colwidth is specified or when the colwidths contain some star ("*"). Of course, the colwidths containing a fixed width incidently sets the column width with this size.

It is possible to change this sizing policy by playing with the newtbl.autowidth parameter. It can take the following values:

default

The automatic width (that is, latex is in charge to size the column width) is applied only to columns not having a specified colspec colwidth. It includes both undefined colspec, and colspec without the colwidth attribute.

all

the automatic width is applied to any column, whatever a colspec is provided or not.

By default the parameter is unset, and no automatic width is applied. Using automatic width is handy in some situations but there is no more control if the tables fit in the page or not, since in this case the column is as wide as its content, with no more paragraph breaking.

4.4.7 Tables with morerows

A table can contain entries that cover several lines. The following XML source contains an entry covering 4 lines:

Here is an example of table containing several entries with morerows attribute:

Column 1	Column 2	Column 3	Column 4	
	simple cell		cell without	
	simple cen	cell on 2 lines	morerow attribute	
cell on 4 lines	cell in column 2		cell on 2 lines	
	left aligned on 2	cell in line 3, column 3	cen on 2 inies	
	lines	4 cm column width	last cell in column 4	

4.4.8 Landscape tables

A table can be displayed in a lanscape format by using the orient attribute. The following XML source is an example.

Here is how it is displayed.

olumn 1	Column 2	Column 3	Column 4	Column 5
left aligned	left aligned	right aligned	centered cell	centered
no specified width	idem	idem	idem	idem

4.4.9 Smaller tables

For big tables it can be usefull to have smaller text, so that the table is not too large or too long and it can be displayed within a page. It is possible to specify smaller table text by using the role attribute of the elements table or informaltable.

The values and the "role" dedicated to this attribute are specific to dblatex, but it is compliant with the DocBook specification because in general the role attribute purpose is never defined.

The available text size definitions supported by role are directly taken from LaTeX:

- small,
- footnotesize,
- · scriptsize,
- tiny.

Here are examples for each size.

Column 1	Column 2	Column 3	Column 4	Column 5
left aligned	left aligned	right aligned	centered cell	centered
no specified width	idem	idem	idem	idem

Column 1	Column 2	Column 3	Column 4	Column 5
left aligned	left aligned	right aligned	centered cell	centered
no specified width	idem	idem	idem	idem

Column 1	Column 2	Column 3	Column 4	Column 5
left aligned	left aligned	right aligned	centered cell	centered
no specified width	idem	idem	idem	idem

Column 1	Column 2	Column 3	Column 4	Column 5
left aligned	left aligned	right aligned	centered cell	centered
no specified width	idem	idem	idem	idem

4.4.10 Coloured tables

You can color all the table by setting its bgcolor attribute.

You can also color only some cells by using the Processing Instruction <?dblatex bgcolor="color"?>. The PI can apply to columns when put in a colspec, to rows when put at the beginning of a row, or to cells when put in a entry.

The entry colour has precedence over the row colour, that has precedence over the column colour, that has precedence over the table colour.

The color expression must be understood by the colortbl latex package.

Here is an example.

Column 1	Column 2	Column 3	Column 4
yellow	green column	yellow	yellow
blue row	red cell	blue row	blue row
yellow	green column	yellow	gray

This table is coded like this:

```
<informaltable bgcolor="{yellow}">
<tgroup cols="4" colsep="1" rowsep="1" align="left">
```

```
<colspec colname="c1" colwidth="2cm"/>
 <colspec align="left" colwidth="2.5cm">
 <?dblatex bgcolor="{green}"?>
 </colspec>
 <colspec align="right" colwidth="5cm"/>
 <colspec align="center" colwidth="3cm"/>
 <thead>
   <row>
     <entry>Column 1</entry><entry>Column 2</entry>
     <entry>Column 3</entry><entry>Column 4</entry>
   </row>
 </thead>
 <row>
   <entry>yellow</entry><entry>green column</entry>
   <entry>yellow</entry><entry>yellow</entry>
 </row>
 <row>
 <?dblatex bgcolor="{blue}"?>
   <entry>blue row</entry>
   <entry><?dblatex bgcolor="{red}"?>red cell</entry>
   <entry>blue row</entry><entry>blue row</entry>
 </row>
 <row>
   <entry>yellow</entry><entry>green column</entry>
   <entry>yellow</entry>
   <entry><?dblatex bgcolor="[gray]{0.8}"?>gray</entry>
 </row>
 </tgroup>
</informaltable>
```

4.5 Writing LaTeX Mathematical Equations

4.5.1 Presentation

DocBook doesn't define elements for writing mathematical equations. Only few elements exist that tell how equation should be displayed (inlined, block):

- inlineequation tells that the equation is inlined,
- informalequation tells that the equation is displayed as a block, without a title.
- equation tells that the equation is displayed as a block, with or without a title.

These tags include a graphic (graphic or mediaobject) or an alternative text equation, as shown by the example.

Example 4.5 Equation taken from TDG

```
<equation><title>Last Theorem of Fermat</title>
  <alt>x^n + y^n &ne; z^n &forall; n &ne; 2</alt>
  <graphic fileref="figures/fermat"></graphic>
</equation>
```

4.5.2 Implementation choice

The principle is to use only the alt element. If initially alt contains actually the text to print, it is chosen to use this element to embed LaTeX mathematical equations. This choice has the following advantages:

- The translation done by dblatex is really easy, since the equation is already written in LaTeX.
- LaTeX is one of the best word processor to render mathematical formulas.
- One doesn't need to write the equations in MathML.
- This method isn't specific to this tool (see the following section).

4.5.3 Compatibility

This implementation is not contradictory nor specific. In particular, the DBTeXMath proposal to extend the DSSSL stylesheets used by jade follows the same approach, and is integrated in the Norman Walsh XSL stylesheets.

4.5.4 Examples

The following examples show how to write the equations.

Example 4.6 Inlined Equation

The formula $C = \alpha + \beta Y^{\gamma} + \varepsilon$ is inlined in the paragraph. Its SGML source is:

```
<para>The formula
  <inlineequation>
        <alt>$C = \alpha + \beta Y^{\gamma} + \epsilon$</alt>
        <graphic fileref="figures/eq1"/>
        </inlineequation>
is inlined in the paragraph. Its SGML source is:</para>
```

Example 4.7 Equation in a block

The following formula:

$$C = \alpha + \beta Y^{\gamma} + \varepsilon$$

is displayed in a separate block. The SGML source is:

Example 4.8 Equation in a float

The formula Equation 4.1 below:

$$C = \alpha + \beta Y^{\gamma} + \varepsilon$$

EQUATION 4.1: Simple Formula

is displayed in a block with a title. Its SGML source is:

Example 4.9 Equation without a title

The formula 4.1 below:

$$C = \alpha + \beta Y^{\gamma} + \varepsilon \tag{4.1}$$

is displayed as a latex equation with its own equation numbering. Its SGML source is:

4.6 Writing MathML equations

You can write MathML equations in a DocBook based document, by using the MathML Module for DocBook XML instead of the DocBook DTD.

dblatex now translates the MathML equations to latex by using the excellent stylesheets of the XSLT MathML Library by Vasil Yaroshevich. A large amount of tests from the W3C MathML Test Suite 2.0 is supported (657 of 712 tests). The test file used to validate the MathML stylesheets is provided in the package.

4.7 Creating an Index

An index is automatically generated if some index entries (indexterm), telling the terms to put in the index, are written in the document. The keyword elements are not printed but are also added to the index.

Example 4.10 Index Entry

```
<para>In this paragraph is described the function
<function>strcpy</function><indexterm><primary>strcpy</primary></indexterm>.
</para>
```

The index is put at the end of the document. It is not possible to put it somewhere else.

4.8 Writing a Bibliography

A bibliography (bibliography) can be written and put anywhere in the document. It appears as a chapter or a section and is composed by several divisions (bibliodiv) displayed as sections or subsections.

4.8.1 Using Bibliography Entries

The writer selects information that describes each bibliography entry (biblioentry), and chooses the presentation order. The titles and authors are displayed first.

Example 4.11 A Bibliography

```
<bibliography><title>Bibliography Example</title>
  <bibliodiv><title>References</title>
    <biblioentry>
      <title>Document title</title>
      <author><firstname>J.</firstname><surname>Doe</surname></author>
      <pubsnumber>DEX000567325/pubsnumber>
    </biblioentry>
  </bibliodiv>
  <bibliodiv><title>White papers</title>
    <br/>biblioentry>
      <title>Technical notes</title>
      <authorgroup>
        <author><firstname>J.</firstname>csurname>Doe</surname></author>
        <author><firstname>R.</firstname><surname>Marion</surname></author>
      </authorgroup>
      <pubsnumber>DEX000704520</pubsnumber>
    </biblioentry>
  </bibliodiv>
</bibliography>
```

4.8.2 Using BibTeX Databases

Instead of writing the bibliographic materials in DocBook you can reuse some already available BibTeX databases. Of course, this feature is specific to **dblatex**, that will automatically call **bibtex** if some bibtex databases are used.

To do so, write a bibliodiv containing an empty bibliomixed element having a bibtex processing instruction specifying the databases to use and the style to apply.

More precisely here are the attributes supported by the bibtex PI:

bibfiles

This attribute is mandatory and specifies the databases to use. The databases are separated by commas, and must not contain the file suffix (.bib). The bibfiles paths must be absolute or relative to the base directory of the document. You can also add some bibfile paths by using the -L option.

bibstyle

Optional attribute specifying the bibliographic style to apply for rendering the databases. You can also change globally the style to apply with the <code>latex.biblio.style</code>.

The actual style file used by **bibtex** is searched in the default paths, but some extra paths can be added by using the -1 option.

mode

Optional print mode. The available values are:

all

Print all the entries contained in the databases.

cited

Print only the entries cited in the document.

notcited

Print only the entries *not* cited in the document.

When the attribute is not used, the latex.biblio.output parameter is used as print mode. By default the print mode is set to 'all'.

Some bibliodivs embedding bibliographic entries can be mixed with some bibliodivs using BibTeX databases, as shown by Example 4.12.

Example 4.12 Bibliography using BibTeX databases

```
<bibliography><title>Bibliography Example</title>
  <bibliodiv><title>References</title>
    <br/>diblioentry>
      <title>Document Title</title>
      <author><firstname>J.</firstname><surname>Doe</surname></author>
      <pubsnumber>DEX000567325/pubsnumber>
    </biblioentry>
  </bibliodiv>
  <bibliodiv><title>Bibtex References</title>
    <br/><br/>bibliomixed><?bibtex bibfiles="bib/latex-bib" bibstyle="alpha"?></bibliomixed>
  </bibliodiv>
  <bibliodiv><title>Cited Bibtex References</title>
    <bibliomixed><?bibtex bibfiles="bib/database1,bib/database2"</pre>
                           bibstyle="plain"
                           mode="cited"?></bibliomixed>
  </bibliodiv>
</bibliography>
```

4.8.3 Natbib Citations

You can apply natibb citation styles by playing with the citation role attribute, or with a dblatex processing instruction. The natibb use is enabled only when the <code>citation.natbib.use</code> paramater is set to 1; if not (default) the role attribute or PI are not taken into account even if present. The natibb package can be loaded with user specific options by setting the <code>citation.nat-bib.options</code> parameter.

When using the role attribute, simply type the natbib citation command to apply. When using the dblatex PI, put the natbib command in the citestyle attribute.

If you need to put some square brackets "[]" in the citation texts, enclose the whole text with "{}" to protect them (as you would do in latex).

Here are some examples:

```
<para>
<citation role="\citep[see][chap. #2]">texbook</citation>
<citation role="\citep[see][{[chap. #2]}]">texbook</citation>
<citation><?dblatex citestyle="\citep[see][chap. #2]"?>texbook</citation>
<citation>texbook</citation>
</para>
```

You can use a global natib citation style with the <code>citation.default.style</code> parameter. By default the parameter is empty, and therefor is not used.

4.9 Document Revisions

The attribute revisionflag is usefull to identify the changes between two revisions of a document. This information is managed by dblatex, that adds revision bars in the margin of the paragraphs changed, such like in this paragraph.

Adding the revision flags can be manual, but its is tedious and error prone. The perl script diffmk by Norman Walsh can do the work for you. It works fine, but it depends on several Perl modules.

Note

With old changebar packages the revision bars only appear when using the "dvips" driver. This limitation has been fixed with changebar greater or equal to v3.5c.

4.10 Locale Support

4.10.1 Document Encoding

By default the latex document produced by **dblatex** is encoded in latin1, that fits well for roman-characters. This said, a real international support involves some kind of Unicode (UTF8) support.

In dblatex, the Unicode support is done by two methods that can be selected by some parameters:

- latex.unicode.use=1 asks for including the unicode package (initially provided by Passivetex) in order to handle many of the unicode characters in a latin1 encoded document.
- latex.encoding=utf8 produces a document encoded in UTF8, that is compiled in UTF8. It requires to have the ucs package installed.

In some languages like Chinese, Japanese or Korean, the latex document must be in UTF8. Therefore, the UTF8 encoding is forced for these languages whatever the parameter values are.

4.10.2 Babel Languages

Dblatex should be able to handle most of the languages supported by the babel package. Just set the lang=lang attribute in the root document element and dblatex will load the appropriate babel language.

4.10.3 CJK Languages

Dblatex can handle the CJK languages thanks to the CJK package. The CJK package must be installed to have this support available.

As said in Section 4.10.1 the latex file is encoded in UTF8. Moreover, the Cyberbit fonts are then used.

The install of the CJK package and Cyberbit fonts are well described at: http://kile.sourceforge.net/Documentation/html/cjk.html.

4.10.3.1 Korean Support

Dblatex does not use the HLatex package to drive Korean documents. It does not use the **hmakeindex** nor the **hbibtex** tool. Currently, Korean is handled like Chinese and Japanese with the CJK package.

4.10.4 Mixing the languages

Dblatex cannot handle correctly a document containing several elements with different lang values. In particular, if the main document lang is not one of the CJK language, a portion of text written in CJK will not be handled correctly and it can result in a compilation crash.

Even if the langs mixed do not end to a compilation failure, only the main document lang will be taken into account.

4.11 Using XRefsyle and Olinks

With version 0.2.7 you can use the xrefstyle attribute like you would do with the DocBook Project stylesheets for HTML output. Furthermore, you can also use olinks.

Actually, the common DocBook Project stylesheets version 1.72 are now used by dblatex to handle all of these features.

These features are fully described in the DocBook XSL: The Complete Guide book by Bob Stayton. In particular, the following sections cover these topics:

- http://www.sagehill.net/docbookxsl/CustomXrefs.html explains how to use xrefstyle.
- http://www.sagehill.net/docbookxsl/Olinking.html explains how to use olinks.

Chapter 5

Customization

The transformation process (and thus the output rendering) can be heavily customized by:

- · using some configuration parameters either in a configuration stylesheet or directly from the command line,
- using some customized stylesheets,
- using a customized LaTeX style package.
- using a LaTeX post process script.

All these customization methods can be used independently and in exceptional cases, but it can also be combined and registered in a master configuration file, called a specification file (cf. Section 5.6) to create a new tool dedicated to your needs.

5.1 XSL Parameters

The PDF rendering can be customised by using some XSL configuration parameters. The available configuration parameters are the following:

Parameter	Role	Default Value
annotation.support	Set to 1 the experimental DocBook 5 annotation support is enabled.	0
callout.markup.circled	Set to 1 the callouts references in a calloutlist are white numbers in black circles, like the markups in the listing (or graphic). Set to 0 the references are simple numbers.	1
callout.linkends.hot	The callouts referenced in a callout list are hot links if the parameter is set to 1. Then, the references are in red such like any other cross-reference link in the document.	1
calloutlist.style	Defines how the callout list items are displayed. The value must be some valid enumitem description list options.	"leftmargin=1cm,style
citation.default.style	Default natbib citation style to apply when natbib is used. See Section 4.8.3.	Empty
Options to pass to the natbib package when it is loaded. See also Section 4.8.3.		Empty
citation.natbib.use	Load the natbib package, and allows the use of natbib citation styles. The package is loaded if the parameter is set to 1. See Section 4.8.3.	0

yle=same

Parameter	Role	Default Value
	Next to a callout markup the links to the corresponding	
co.linkends.show	calloutlist items are shown when the parameter is set to 1.	1
	Set to 0 the links are not shown.	
colophon.tocdepth	Same than preface.tocdepth for colophon sections.	0
dedication.tocdepth	Same than preface.tocdepth for dedication sections.	0
	Defines the text alignment for the whole document. The	
doc.alignment	valid values are: "left", "center", "right", "justify". An	Empty
	empty string is equivalent to "justify".	
doc.collab.show	Show the collaborators (authors, contributors) defined in	1
doc.conab.snow	the document information block.	1
	Specifies which Lists of Titles should be printed after the	
	Table of Content. The value is a comma separated list of	
doc.lot.show	the LoTs to show. The supported LoTs are "figure",	"figure,table"
	"table", "equation", and "example". The list order	
	represents the LoTs order in the output document.	
	Fill the Creator field of the PDF document information	
doc.pdfcreator.show	section with "DBLaTeX- <version>" if the parameter is</version>	1
•	set to 1. Set to 0 this field is keep untouched.	
	Print the dblatex logo on the cover page for the native	
doc.publisher.show	docbook style if the parameter is set to 1.	0
	Depth of the section numbering. Used to set the latex	_
doc.section.depth	secnumdepth counter.	5
doc.toc.show	Print the table of contents when set to 1.	1
<u> </u>	Print releaseinfo in a framed box in the header,	-
	when the parameter is set to 'yes'. The releaseinfo	
	is ignored if the parameter is set to 'no', or if the	
draft.mode	releaseinfo content is empty. When the parameter is set to	maybe
	'maybe', the draft mode is deduced from the status	
	attribute of the root element if set to 'draft'.	
	Print the draft text (that is, "DRAFT") as a watermark on	
draft.watermark		1
draft.watermark	each page, if the document is in draft mode and if the parameter is set to '1'.	1
	*	
C	Figure to use to render a caution block. This parameter	" "
figure.caution	is added to allow new latex styles to use their own figures	"warning"
	in admonitions.	
	Default figure float placement algorithm to apply. The	
	default parameter value is [htbp] meaning that latex tries	F1 .1 . 3
figure.default.position	to place the figure where it occurs first (h, here), then at	[htbp]
	the top of the page (t), at the bottom of the page (b), and	
	finally on the next page (p).	
_	Figure to use to render a important block. This	
figure.important	parameter is added to allow new latex styles to use their	"warning"
	own figures in admonitions.	
	Figure to use to render a note block. This parameter is	
figure.note	added to allow new latex styles to use their own figures in	Empty
	admonitions.	
	Figure to use to render a tip block. This parameter is	
figure.tip	added to allow new latex styles to use their own figures in	Empty
	admonitions.	
Same title to:	Set to 1 the figure float title position is above the	0
figure.title.top	image. Set to 0 the title is under the image.	0
	Figure to use to render a warning block. This parameter	
	I iguie to use to relider a warring block. This parameter	
figure.warning	is added to allow new latex styles to use their own figures	"warning"

Parameter	Role	Default Value
	Set to 1 the filenames are handled as URLs, with the	
filename.as.url	same hyphenation rules. Set to 0 the filename	1
	hyphenation is forced for each character.	
glossterm.auto.link	When set to 1, the glossterms in the document are linked	0
	to their definition in the glossary.	
imagedata.boxed	If set to 1, put the images into a framed box.	0
imagedata.default.scale	cf. Section 5.1.1	pagebound
	When set to 1 the callout numbered circles are not drawn	
	on the image. Only the anchors are put, allowing callout list items to jump at the referenced position on the image.	
imageobjectco.hide		0
	The purpose of this parameter is to allow the use of images that already contain the callout numbers (like for	
	GIMP manual).	
	Set to 1 the babel package corresponding to the document	
latex.babel.use	language is included. Set to 0 no babel package is	1
latex.babel.use	included whatever the document language is.	1
	This parameter forces the use of the specified babel	
latex.babel.language	language whatever the document language is.	Empty
	Defines how the BibTeX bibliographic entries are printed	
latex.biblio.output	out. The available values are defined in Section 4.8.2.	all
	Defines the default BibTeX style to apply. Meaningful	
latex.biblio.style	when not empty, only for the used bibtex databases. See	Empty
	Section 4.8.2.	
	This parameter sets the document class to use for	
latex.class.article	article documents.	article
	This parameter sets the document class to use for book	
latex.class.book	documents.	report
latex.class.options	Options passed to the \documentclass command.	Empty
-	Encoding of the latex document to produce. The	
latex.encoding	supported values are: "latin1" and "utf8". See	"latin1"
	Section 4.10.1 for more details about how to use it.	
latex.hyperparam	See Section 5.1.2	empty
	Set to 1 the passivetex unicode support is included,	
latex.unicode.use	allowing to handle a wider range of Unicode characters	0
	(like cyrillic).	
literal.layout.options	Overwrite the default options passed to the \lstset	Empty
nterar.iayout.options	command.	Empty
	Set to 1, all the lines in a verbatim environment like	
literal.lines.showall	programlisting or screen are printed, even if they are	1
	empty. Set to 0, the last empty lines are not printed. It is	
	set to 1 by default.	
	When set to 1 the programlisting and screen width	
literal.width.ignore	attribute is ignored. In this case all the verbatim	0
C	environment widths are equal to the enclosing	
	environment width.	
make.year.ranges	If non-zero, copyright years will be collated into ranges.	0
	Parameter taken from the DocBook XSL stylesheets.	
	If non-zero, year ranges that span a single year will be	
make.single.year.ranges	printed in range notation (1998-1999) instead of discrete	0
-	notation (1998, 1999). Parameter taken from the	
	DocBook XSL stylesheets. Font style of the mediaobject caption text. Its value can	
mediaobject.caption.style	be any valid latex font style command combinations. By	\slshape
mediaoojeet.eaption.style	default this parameter put the caption text to italics.	sisiiape
	Defines if the table column widths must be automatically	
newtbl.autowidth	sized by latex. See Section 4.4.6.	Empty
	Sized by fatex. See Section 4.4.0.	Ī

Parameter	Role	Default Value	
newtbl.default.colsep	Set to 1, print the column separators when no colspec attribute is specified.	1	
newtbl.default.rowsep	Set to 1, print the row separators when no rowspec attribute is specified.	1	
newtbl.format.thead	LaTeX formatting for head table cells.	\bfseries%	
newtbl.format.tbody	LaTeX formatting for body table cells.	Empty	
newtbl.format.tfoot	LaTeX formatting for foot table cells.	Empty	
newtbl.use.hhline	Set to 1, use the hhline package to draw the table row separators instead of cline. Using hhline seems more suited for colored tables.	0	
pdf.annot.options	Options to change how the PDF text annotations should look. The supported options are width, height, depth. The options must be comma separated like: width=5cm, depth=10cm.	Empty	
preface.tocdepth	When greater than 0, the preface headings appear in the TOC. The parameter value define the preface section depth appearing in the TOC and in the bookmarks. If set to 0, none of the sections are put in the TOC. If set to 1, only the chapter level appears in the TOC and bookmarks, and so on. When the parameter is negative, it behaves like with 0, but it uses the previous implementation (use of unnumbered sections, that is, with latex heading commands ending with '*').	0	
qandaset.defaultlabel	Defines the default label to use in a qandadet when the defaultlabel attribute is not specified.	"number"	
seg.item.separator	Defines the separator to use between several segitems.	", "	
set.book.num	When the document root element is a set this parameter can be used to select the book to print, because dblatex can output only one book from the set.	1	
table.default.position	Default table float placement algorithm to apply. The default parameter value is [htbp] meaning that latex tries to place the table where it occurs first (h, here), then at the top of the page (t), at the bottom of the page (b), and finally on the next page (p).	[htbp]	
table.in.float	Set to 0 the formal tables are no more put in table floats. They are displayed with the longtable package, allowing to have formal tables covering several pages (which is not possible with floats). The limitation is that the title must necessarily be on the top of the table.	1	
table.title.top	Set to 1 the table float title position is above the table. Set to 0 the title is under the table.	0	
term.breakline	Set to 1 the item following a term in a variable list is put on the next line.	0	
titleabbrev.in.toc	Set to 1 the titleabbrev content is put in the TOC instead of the title.		
toc.section.depth	Depth of the TOC. Used to set the latex tocdepth counter. 5		

5.1.1 imagedata.default.scale

Default scale to apply to every imagedata that does not contain any scaling attribute.

By default this parameter is set to 'pagebound' so that the included images keep their natural size up to the page boundaries.

Two other special parameters are available: 'maxwidth=width' and 'maxheight=height' where width and height define the maximum image dimensions, i.e. the image keeps its natural size up to the specified maximum dimension. Both 'maxwidth' and

'maxheight' settings can be combined in a comma separated list.

Example:

```
dblatex -P imagedata.default.scale=maxwidth=10cm, maxheight=8cm file.xml
```

Except these special reserved values, the expected value of the parameter must be some valid options passed to the \include-graphics command.

5.1.2 latex.hyperparam

This parameter gives the options to pass to the LaTeX hyperref package. No validity check is done.

For instance, the Table of Content rendering (link color, etc.) can be changed. Look at the hyperref.sty documentation to know all the hyperref options available.

Example 5.1 Configuring with latex.hyperparam

```
<?xml version='1.0' encoding="iso-8859-1"?>
<xsl:stylesheet xmlns:xsl="http://www.w3.org/1999/XSL/Transform" version='1.0'>
<!-- We want TOC links in the titles (not in the page numbers), and blue.
-->
<xsl:param name="latex.hyperparam">colorlinks,linkcolor=blue</xsl:param>
</xsl:stylesheet>
```

5.2 Setting Command line Parameters

You can set some XSL parameters directly from the command line without creating a configuration parameter stylesheet, with the -P parameter=value option.

The following example set the latex.hyperparam parameter value:

```
dblatex -P latex.hyperparam=colorlinks,linkcolor=blue myfile.xml
```

5.3 XSL User Stylesheet

You can provide your own XSL stylesheet to set some of the XSL parameters, and/or to override some of the dblatex XSL templates. The user stylesheet is specified by using the option -p custom.xsl.

5.3.1 Changing the XSL parameter values

The parameters can be stored in a user defined XSL stylesheet. An example of configuration stylesheet is given with this manual:

```
<?xml version='1.0' encoding="iso-8859-1"?>
<xsl:stylesheet xmlns:xsl="http://www.w3.org/1999/XSL/Transform" version='1.0'>
<!-- We want the TOC links in the titles, and in blue. -->
<xsl:param name="latex.hyperparam">colorlinks,linkcolor=blue,pdfstartview=FitH</xsl:param>
<!-- Put the dblatex logo -->
<xsl:param name="doc.publisher.show">1</xsl:param>
<!-- Show the list of examples too -->
```

```
<xsl:param name="doc.lot.show">figure,table,example</xsl:param>
<!-- DocBook like description -->
<xsl:param name="term.breakline">1</xsl:param>
</xsl:stylesheet>
```

5.3.2 Overriding some templates

You can directly put the overriding templates in your XSL stylesheet, but do not try to import the default dblatex stylesheets in it: it is automatically done by the tool. So, just focus on the template to override and dblatex will ensure that your definitions will get precedence over the dblatex ones.

You can of course split your templates in several files, and import each of them in the main user stylesheet by calling xsl:import.

Example 5.2 Overriding templates

5.4 Customized LaTeX style

The actual output rendering is done by the latex style package used, and not by the XSL stylesheets whose role is only to translate to latex. Users can provide their own LaTeX style file, in respect of some rules:

- The LaTeX style package preamble must support all the options that the XSL stylesheets can pass to the package.
- Some packages must be used to make all the thing work.
- The docbook interface must be defined: the XSL stylesheets register some elements information in LaTeX commands. These commands or macro are the only ones specific to DocBook that are explicitly used by the XSL stylesheets. Other specific macros are used but are not intended to be changed by the user. These hidden macros are defined in the dbk_core latex package.

The latex style file to use is specified by using the option --texstyle <code>latex_style</code>. An example of a simple LaTeX DocBook style is provided in the package.

The --texstyle <code>latex_style</code> option accepts a package name (no path and no .sty extension) or a full style file path. If a full path is used, the filename must ends with .sty.

```
# Give a package name and assume its path is already in TEXINPUTS
dblatex --texstyle=mystyle file.xml
# Give the full package path. The TEXINPUTS is then updated by dblatex
dblatex --texstyle=./mystyle.sty file.xml
```

5.4.1 Reusing an existing LaTeX style

You can either create your latex style from scratch, in respect of the interfaces described in the following sections, or you can simply reuse an already existing style and override what you want. The latter method is easier for small things to change.

Here is an example of a style package reusing the default docbook style:

Example 5.3 Reused LaTeX style

```
%%
%% This style is derivated from the docbook one
%%
\NeedsTeXFormat{LaTeX2e}
\ProvidesPackage{mystyle}[2007/04/04 My DocBook Style]

%% Just use the original package and pass the options
\RequirePackageWithOptions{docbook}

%% Redefine the paragraph layout
\setlength\parskip{\medskipamount}
\setlength\parindent{5pt}

%% Redefine some french settings
\babelsetup{fr}{%
\catcode'\=\active
\catcode'\=\active
\def~{u\og\ignorespaces}
\def~{v\unskip\fg}
}
```

5.4.2 Package options

A compliant LaTeX style package supports the following options. The options are provided by the XSL stylesheets according to the document attributes.

Option	Role
hyperlink, nohyperlink	Indicates if links in the document are provided or not
article, book	The document is an article or a book

5.4.3 Needed packages

A LaTeX style package must at least include the following packages.

Package	Description
dbk_core	Core LaTeX definitions and macros needed for DocBook

5.4.4 DocBook interface

All the latex commands beginning with DBK are related to elements under bookinfo or articleinfo.

Command	Description
\DBKreference	mapped to pubsnumber
\DBKsite	mapped to address
\DBKcopyright	mapped to copyright
\DBKdate	mapped to date

Command	Description	
\DBKedition	mapped to edition	
\DBKpubdate	mapped to pubdate	
\DBKsubtitle	mapped to subtitle	
\DBKreleaseinfo	mapped to releaseinfo	
	environment mapped to a legalnotice. The legal	
\DBKlegalnotice	notices are all put into the \DBKlegalblock command. It is	
DDKiegamotice	up to the latex stylesheet to decide where to put it in the	
	document.	
	wrapper command for the \DBKlegalnotice environments,	
\DBKlegalblock	used by the latex stylesheet to decide where to put the legal	
	notices in the document.	
	This command contains the othercredit information	
\DBKindexation	translated to latex by the XSL. This command must be	
	placed where the othercredit shall appear in the document.	
	This environnement must be defined by the user to render	
\DBKindtable	the othercredit list. It can be displayed as a table,	
	listitem, description list, or anything that suits your need.	
\DBKinditem	This is an othercredit item.	
	This environnement must be defined by the user to render	
\DBKrevtable	the revhistory table. Untill now it is not really possible	
DBRIEvtable	to customize it, since it must be a table with four columns,	
	each column for a revhistory piece of information.	
	This float is expected to be defined, and is mapped to	
float example	example. It is not defined by default by the dbk_core	
noat example	package to allow the user to define its rendering (ruled or	
	not, etc.)	
	This float is expected to be defined, and is mapped to	
float dbequation	equation. It is not defined by default by the dbk_core	
nout docquation	package to allow the user to define its rendering (ruled or	
	not, etc.)	

5.4.5 Debugging your Style

It is not surprising if your first dblatex compilation fails with a fresh LaTeX style. So, how to debug it when used with dblatex? The following steps can help you:

1. Compile your file in the debug mode (option -d). When the compilation is done, the temporary working directory will not be removed.

```
$ dblatex --texstyle=./mystyle.sty -d file.xml
...
/tmp/tpub-ben-99629 is not removed
```

2. Go under the building temporary directory, and set the environment with the file env_tex.

```
$ cd /tmp/tpub-ben-99629
$ . env_tex
```

3. Compile the temporary latex file produced by the XSL stylesheets. Its name has the suffix "_tmp.tex".

```
$ pdflatex file_tmp.tex
$ [ many outputs here ]
```

4. Now latex stops when it encounters an error so that you can debug your stylesheet.

5.5 Latex post process script

Extra user actions can be processed on the latex file produced by the XSL stylesheets or on its temporary working files produced by the latex compilation.

For instance, in the documents I write the cover page must display the number of pages of the document, but written in full letters (e.g. 23 is written "twenty three"). The latex post process script is then helpfull, and in this particular case it patches the .aux file.

The post process script is called just before the last latex compilation, and takes one parameter, the latex file compiled by the tool.

5.5.1 Post latex compilations

The latex compilations done once the script is called depend on the return code of the script:

- When the return code is 0, **dblatex** continues the compilation as many times as necessary.
- When the return code is 1, no more compilation is done by dblatex. This case is useful if the script needs to control precisely the number of compilation to apply. It is up to the script to perform the expected compilations.
 - To do so, the script can retrieve in the LATEX environment variable the actual compiler used by dblatex.
- When the return code is another value, an error is raised to signal a failed post process script execution.

5.6 Dblatex Configuration File

A master configuration file, also called a specification file, can be used to list all the customizations and options to apply. Such a file is passed by using the option -S config_file.

5.6.1 Configuration File Format

The format of the file is the following:

- Every comment starts with a "#", and is ignored.
- The file must contain one parameter by line.
- The format of a parameter is the following:

```
<keyword>: <value>
```

- Every parameter is mapped to an option that can be passed to **dblatex**.
- An unknown parameter is silently ignored (the whole line is dropped).
- The parameters defining a path (a file or a directory) can take absolute or relative paths. A relative path must be defined from the specification file itself. For instance, a specification file under /the/spec/directory/ with a parameter describing the file .../where/this/file/is/myfile points to /the/spec/where/this/file/is/myfile.

The following table lists the supported parameters and the corresponding command line option.

Keyword	Value	Corresponding option	Description	
TexInputs	Directoriestexinputs		Directories	Defines extra path to add to
Textriputs	Directories	texinputs	TEXINPUTS	
TexStyle	Latex package nametexstyle	x package name fexstyle	Defines the LaTeX style	
Texstyle			package to use.	

Keyword	Value	Corresponding option	Description
TexPost	xPost Script file nametexpost	texpost	Defines the LaTeX post
TCAT OST	Script me name	texpost	process script to use.
XslParam	Parameter file name	-p	Defines the parameter file to
Asii arani			use.
FigInputs	gInputs Directories -I	_T	Defines the extra figures
Tiginputs		-1	path.
	Command line options	None	Lists command options to
			use by default when using
Options			the tool. The options
			specified by the parameter
			are directly passed to
			dblatex

Here is the specification file used for this manual.

Example 5.4 User Manual Configuration File

```
#
# Specification file example
#
TexInputs: ../latex//
PdfInputs: ../latex/graphics
TexStyle: docbook
XslParam: myparam.xsl
Options: -b pdftex
```

5.6.2 Configuration Paths

By default **dblatex** tries to find the configuration files in the following paths, in respect of the order:

- 1. The current directory
- 2. \$HOME/.dblatex
- 3. /etc/dblatex
- 4. The dblatex package configuration directories.

You can add some extra paths where to look for by setting the DBLATEX_CONFIG_FILES environment variable. The paths are separated by ":" in Unix like systems, and by ";" on Windows. These paths are used only when nothing is found in the default paths.

5.7 Customization Precedence

All the customization queries are translated to the corresponding command line options. Thus, using several customization methods can be unconsistent because each of them override the same option with another value.

For instance, you can specify the use of a specification file in which it is said to use a latex style (parameter TexStyle) and explicitly use the --texstyle command line option. So, what is the behaviour?

The options order is the following:

• If a specification file is used (-S option), the options are set to the specification file parameters.

- The options explicitly passed override the specification file setting, whatever is the position of the options (i.e. before or after the -S option).
- If an option is passed several times, this is the last occurence that is used.

Example 5.5 Customization Precedence

Let's consider the specification file containing the following parameters:

```
XslParam: file3.xsl
Options: -b pdftex
TexStyle: mystyle1
```

And now the command line:

```
dblatex -b dvips -p file1.xsl -p file2.xsl -S file.specs -s mystyle2 mydoc.xml
```

The setting used is the following:

- "-b dvips" overrides "-b pdftex" set by the spec file.
- "-p file2.xsl" overrides "-p file1.xsl" since it is defined after, and overrides "file3.xsl" set by the spec file.
- "-s mystyle2" override "mystyle1" set by the spec file.

Chapter 6

FAQ

The purpose of this mini FAQ is to give some tips about how customizing or tweaking the PDF output.

6.1 My images are too big. What can I do?

When an image is included via imagedata with no scaling attributes (e.g, width, height, contentwidth) it is its natural size that is used.

One can change individually the size of an imagedata by defining its attributes (see [TDG] for more details). One can also use the parameter imagedata.default.scale to apply a systematic scaling rule on every image that has no explicit attribute.

The parameter imagedata.default.scale can take:

- The default predefined value "pagebound": the image natural size is used, up to the page boundaries. That is, if an image natural width is greater than the page width its size is proportionally reduced so that it is contained in the page. The same control is done for height.
- Any combination of valid \includegraphics options. For example

imagedata.default.scale=scale=40%

The scale 40% is applied on the images.

$image data. default. scale=width=40\,\%, height=3 in$

This example is weird but shows that several options can be used. In this case the image width is 40% of the page width, and the height is fixed to 3 inches. The risk to have an anamorphous result is very high here.

6.2 How can I have the PDF fit to height by default?

The behaviour of the PDF file when opened by a reader like Acrobat Reader can be customized with the parameter latex.hyperparam. See Section 5.1.2 for more details about this parameter.

To answer precisely to the question, set the parameter with the option "pdfstartview=FitV".

6.3 How can I have all the PDF hyperlinks in blue color?

Same answer than for the previous question.

For this particular case, set the parameter with the options "linktocpage,colorlinks,linkcolor=blue,citecolor=blue,urlcolor=blue".

6.4 How can I remove that stupid float rules?

If you wonder about this, you propably use the db2latex style. To remove the rules, you need to patch the db2latex.sty. You can:

- Simply remove the floatstyle definition for the floats for which you don't want the rules.
- Explicitely use the plain floatstyle. Note that using this explicit style does not allow to change the float title position anymore. The plain style always put the title at the bottom of the float.

6.5 My long tables don't split in several pages. Why?

A formal table (table element) is put in a float, so that it can have a numbered caption and placed by tex at the best place. The limitation is that a float cannot split over several pages.

For long tables that need to split, use informaltable instead.

6.6 I cannot put a table in an example.

A formal table (table element) is put in a float, and cannot be put in another float like an example. You can use an informaltable instead.

Chapter 7

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